



PRESS RELEASE
19 AUGUST 2020

Notice to attend the extraordinary general meeting in Cibus Nordic Real Estate AB (publ)

The shareholders in Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company"), reg. no 559135-0599, are hereby invited to the extraordinary general meeting on Monday, 14 September 2020, to be held by way of a postal voting procedure.

Postal voting

Due to current circumstances with regards to Covid-19 the board of directors of Cibus has decided to hold the general meeting only by way of postal voting procedure in accordance with Section 22 of the Act (2020:198) on temporary exceptions to facilitate the execution of general meetings in companies and associations. This means that no shareholders will be participating at the general meeting in person or by proxy. Shareholders may exercise their rights at the general meeting by way of advance postal voting on the items contained in the agenda and submit questions to the Company in connection with the general meeting in accordance with the instructions below.

Notification, etc.

Shareholders who wish to participate in the general meeting must:

- Be recorded in the share register, at the latest, on Friday, 4 September 2020, and
- Submit the filled out postal voting form so that it is received by the Company no later than on Friday, 11 September 2020. The exercising of voting rights in accordance with the postal voting procedure will be considered as a notice to participate in the general meeting.

The filled out postal voting form may be submitted by e-mail to pia-lena.olofsson@cibusnordic.com, or in writing to Cibus Nordic Real Estate AB (publ), Att: Pia-Lena Olofsson, Kungsgatan 56, SE-111 22 Stockholm, Sweden. The postal voting form shall state the name, personal identification number or company registration number, address, telephone number, number of shares and information regarding representative or proxy, if any. In addition to the notification, shareholders participating by proxy or a representative should attach powers of attorneys, registration certificates and any other documents of authorisation to the company. The postal voting form is available on the Company's website, www.cibusnordic.com.

Nominee-registered shares

Shareholders whose shares are nominee-registered must, in order to participate in the meeting, temporarily re-register the shares in their own name at Euroclear Sweden AB. Such re-registration must be completed on Tuesday, 8 September 2020, which means that such re-registration should be requested at the nominee well before Tuesday, 8 September 2020.

Proxies, etc.

For shareholders who wish to participate through an authorised representative, i.e. where the representative submits the postal vote or questions on behalf of the shareholder, a proxy form is available on the Company's website. Shareholders who wish to participate through an authorised representative must submit the proxy form together with the postal voting form. If the shareholder is a legal person, a copy of the certificate of registration or corresponding document shall also be enclosed. A proxy form is available at the Company's website www.cibusnordic.com and will be sent to the shareholders that so requests and state their postal address.

Number of shares and votes

There are in total 37,320,000 shares in the Company, representing 37,320,000 votes. The Company does not own any own shares.

Shareholders' right to request information

Upon request by any shareholder and where the board of directors deems it possible without causing significant harm to the Company, the board of directors and the CEO shall provide information in respect of any circumstances which may affect the assessment of a matter on the agenda. A request for such information shall be made in writing to Cibus Nordic Real Estate AB (publ), Att: Pia-Lena Olofsson, Kungsgatan 56, SE-111 22 Stockholm, Sweden or, via e-mail to pia-lena.olofsson@cibusnordic.com no later than on Friday, 4 September 2020. The information will be made available at the Company's premises, on Wednesday, 9 September 2020 at the latest. The information will also be sent, within the same period of time, to the shareholder who has requested it and stated its address, as well as will be available to the shareholders at the Company's website www.cibusnordic.com.

Use of personal data

In connection with the notice of participation, the Company will process the shareholders' personal data, which is requested above. The personal data gathered from the share register, the postal voting form, notice of participation at the general meeting and information about proxies and representatives will be used for registration, preparation of the voting list for the general meeting and, when applicable, the meeting minutes. The personal data will only be used for the general meeting. For additional information regarding the Company's processing of personal data and your rights, please see the Company's website www.cibusnordic.com under the heading "Shareholders' Personal Data" (which can be found under the section "Investors" under the heading "The Share").

Proposed agenda

1. Opening of the meeting.
2. Election of a chairman of the meeting.
3. Preparation and approval of the voting register.
4. Election of one or two persons to verify the minutes.
5. Determination of whether the meeting was duly convened.
6. Approval of the proposed agenda.
7. Resolutions regarding allocation of the Company's result according to the adopted balance sheet and if resolution on dividend, determination of record dates for dividend.

8. Closing of the meeting.

Item 2 – Election of a chairman of the meeting

It is proposed to elect Christoffer Benninge, Attorney, as chairman of the general meeting. Richard Katzman will serve as secretary.

Item 4 – Election of one or two persons to verify the minutes

It is proposed that the following persons be elected to verify the minutes:

- A. Marjan Dragicevic
- B. Johan Henriks, representing Länsförsäkringar Fonder

Item 7 – Resolution regarding allocation of the Company's result according to the adopted balance sheet and if resolution on dividend, record dates for dividend

The board of directors proposes that of unappropriated earnings of EUR 253,409,508, a dividend of EUR 0.67 per share shall be paid, corresponding to a total amount of EUR 25,004,400. Dividend payments are proposed to be made on seven occasions during the year. The first partial payment is proposed to be EUR 0.22 per share, the second EUR 0.07 per share, the third EUR 0.07 per share, the fourth EUR 0.08 per share, the fifth EUR 0.07 per share, the sixth EUR 0.08 per share and EUR 0.08 per share on the seventh occasion. The record dates for the dividend payments are proposed to be 23 September 2020, 23 October 2020, 23 November 2020, 21 December 2020, 22 January 2021, 19 February 2021 and 24 March 2021. The expected date of payment will therefore be 30 September 2020, 30 October 2020, 30 November 2020, 30 December 2020, 29 January 2021, 26 February 2021 and 31 March 2021.

Should the board of directors exercise the authorisation to issue new shares pursuant to the resolution at the annual general meeting in such time that the newly issued shares are entered into the share register, at the latest, on the record date for dividends of the next partial payment as mentioned above, the board proposes that the general meeting resolves that a dividend be paid in such an amount that the dividend still amounts to the above stated amount per share for each of the partial payments, for both pre-existing shares and shares that may be issued by virtue of the authorisation. If the authorisation is not exercised in such time, no further dividend shall be paid.

The total dividend proposed for resolution (assuming that the authorisation is fully exercised and the shares are registered in the share register before the record date for the dividend of the first partial payment as proposed above) amounts to maximum EUR 27,504,840.

The board of directors proposes that the remaining profits be balanced in new accounts.

Other information

The annual report, the auditor's report as well as the board of directors' complete proposals and thereto attached statements are available at the Company's office and on the Company's website www.cibusnordic.com and will be sent to the shareholders that so requests and state their postal address.

For further information, please contact:
Sverker Källgården, CEO, Cibus Nordic Real Estate AB (publ), tel: +46 761 444 888

Stockholm, August 2020

Cibus Nordic Real Estate AB (publ)

The board of directors

Cibus is a real estate company listed on Nasdaq First North Premier Growth Market in Stockholm. The Company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The Company currently owns 280 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop and S-Group. FNCA Sweden AB, +46 (0) 8-528 00 399 info@fnca.se, is appointed Certified Adviser.

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